

System and Organization Controls (SOC) 3

Report on QuesTek Innovations LLC's ICMD®
Digital Platform Relevant to Security Throughout
the Period March 1, 2025, to February 28, 2026



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SECTION 1:
INDEPENDENT SERVICE
AUDITOR'S REPORT

INDEPENDENT SERVICE AUDITOR'S REPORT ON A SOC 3 EXAMINATION

To: QuesTek Innovations LLC

Scope

We have examined QuesTek Innovations LLC's ("QuesTek") accompanying assertion titled "QuesTek Innovations LLC's Management Assertion" (assertion) that the controls within the ICMD® Digital Platform (system) were effective throughout the period March 1, 2025, to February 28, 2026, to provide reasonable assurance that QuesTek's service commitments and system requirements were achieved based on the trust services criteria relevant to Security (applicable trust services criteria) set forth in TSP section 100, *2017 Trust Services Criteria for Security, Availability, Processing Integrity, Confidentiality, and Privacy (With Revised Points of Focus – 2022)* in AICPA, *Trust Services Criteria*.

Service Organization's Responsibilities

QuesTek is responsible for its service commitments and system requirements and for designing, implementing, and operating effective controls within the system to provide reasonable assurance that QuesTek's service commitments and system requirements were achieved. QuesTek has also provided the accompanying assertion about the effectiveness of controls within the system. When preparing its assertion, QuesTek is responsible for selecting and identifying in its assertion the applicable trust services criteria and for having a reasonable basis for its assertion by performing an assessment of the effectiveness of the controls within the system.

Service Auditor's Responsibilities

Our responsibility is to express an opinion, based on our examination, on management's assertion that controls within the system were effective throughout the period to provide reasonable assurance that the service organization's service commitments and system requirements were achieved based on the applicable trust services criteria. Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform our examination to obtain reasonable assurance about whether management's assertion is fairly stated, in all material respects. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

We are required to be independent and to meet our other ethical responsibilities in accordance with relevant ethical requirements relating to the engagement.

Our examination included:

- Obtaining an understanding of the system and the service organization's service commitments and system requirements.
- Assessing the risks that controls were not effective to achieve QuesTek's service commitments and system requirements based on the applicable trust services criteria.

- Performing procedures to obtain evidence about whether controls within the system were effective to achieve QuesTek's service commitments and system requirements based on the applicable trust services criteria.

Our examination also included performing such other procedures as we considered necessary in the circumstances.

Inherent Limitations

There are inherent limitations in the effectiveness of any system of internal control, including the possibility of human error and the circumvention of controls.

Because of their nature, controls may not always operate effectively to provide reasonable assurance that the service organization's service commitments and system requirements were achieved based on the applicable trust services criteria. Also, the projection to the future of any conclusions about the effectiveness of controls is subject to the risk that controls may become inadequate because of changes in conditions or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, management's assertion that the controls within the ICMD® Digital Platform were effective throughout the period March 1, 2025, to February 28, 2026, to provide reasonable assurance that QuesTek's service commitments and system requirements were achieved based on the applicable trust services criteria is fairly stated, in all material respects.

Insight Compliance LLC

dba Insight Assurance
Tampa, Florida
June 11, 2026



SECTION 2:
QUESTEK INNOVATIONS LLC'S
MANAGEMENT ASSERTION



QUESTEK INNOVATIONS LLC'S MANAGEMENT ASSERTION

We are responsible for designing, implementing, operating, and maintaining effective controls within QuesTek Innovations LLC's ("QuesTek") ICMD® Digital Platform throughout the period March 1, 2025, to February 28, 2026, to provide reasonable assurance that QuesTek's service commitments and system requirements were achieved based on the trust services criteria relevant to Security (applicable trust services criteria) set forth in TSP section 100, *2017 Trust Services Criteria for Security, Availability, Processing Integrity, Confidentiality, and Privacy (With Revised Points of Focus – 2022)*, in *AICPA Trust Services Criteria*. Our description of the boundaries of the system is presented in Attachment A and identifies the aspects of the system covered by our assertion.

We have performed an evaluation of the effectiveness of the controls within the system throughout the period March 1, 2025, to February 28, 2026, to provide reasonable assurance that QuesTek Innovations LLC's service commitments and system requirements were achieved based on the applicable trust services criteria. QuesTek Innovations LLC's objectives for the system in applying the applicable trust services criteria are embodied in its service commitments and system requirements relevant to the applicable trust services criteria. The principal service commitments and system requirements related to the applicable trust services criteria are presented in Attachment B.

There are inherent limitations in any system of internal control, including the possibility of human error and the circumvention of controls. Because of these inherent limitations, a service organization may achieve reasonable, but not absolute, assurance that its service commitments and system requirements are achieved.

We assert that the controls within the system were effective throughout the period March 1, 2025, to February 28, 2026, to provide reasonable assurance that QuesTek Innovations LLC's service commitments and system requirements were achieved based on the applicable trust services criteria.

QuesTek Innovations LLC
June 11, 2026

**ATTACHMENT A:
DESCRIPTION OF THE SYSTEM
BOUNDARIES**

ATTACHMENT A

QUESTEK INNOVATIONS LLC'S DESCRIPTION OF THE BOUNDARIES OF THE ICMD® DIGITAL PLATFORM

SERVICES PROVIDED

The ICMD® Digital Platform is QuesTek's digital platform for simulation-led materials design, decision-making, and qualification. It enables engineering teams to predict how materials will behave across composition, processing, and service conditions before committing to costly testing or long qualification cycles.

Built on nearly 30 years of ICME leadership, ICMD® Digital Platform helps organizations move from trial-and-error development to Digital Once engineering.

Grounded in QuesTek's proven Materials by Design® technology, the ICMD® Digital Platform combines physics-based modeling, simulation, and real-world metallurgical expertise to bring predictive accuracy and speed to every phase of the materials lifecycle

INFRASTRUCTURE

QuesTek maintains a system inventory that includes virtual machines (EC2 instances) and computers (desktops and laptops). The inventory documents device name, device type, vendor function, OS, location, and notes. QuesTek utilizes Amazon Web Services and Microsoft Azure as subservice organizations to host QuesTek's processing system. QuesTek leverages the infrastructure and platform services provided by Amazon Web Services and Microsoft Azure to support the achievement of its service commitments and system requirements. QuesTek is responsible for designing and configuring its processing system architecture within those environments.

The in-scope infrastructure components are shown in the table below.

Primary Infrastructure		
Asset	Type	Purpose
Elastic Compute Cloud (EC2)	AWS	Compute system in the cloud
Elastic Container Service (ECS)	AWS	Hosts and manages application containers
Elastic Load Balancers	AWS	Load balance internal and external traffic
Virtual Private Cloud (VPC)	AWS	Protects the network perimeter and restricts inbound and outbound access
S3 Buckets	AWS	Storage, upload, and download
CloudFront	AWS	Masks S3 bucket paths

Primary Infrastructure		
Asset	Type	Purpose
Internet Gateway	AWS	Allows communication between instances in your VPC and the Internet
WAF	AWS	Web application firewall
Relational Database Service (RDS)	AWS	Simplifies database management in the cloud
Virtual Machine	Azure	Virtual Machine - License Server
Virtual Network Gateway	Azure	Encrypted network traffic
Load Balancer	Azure	Distributes incoming traffic

SOFTWARE

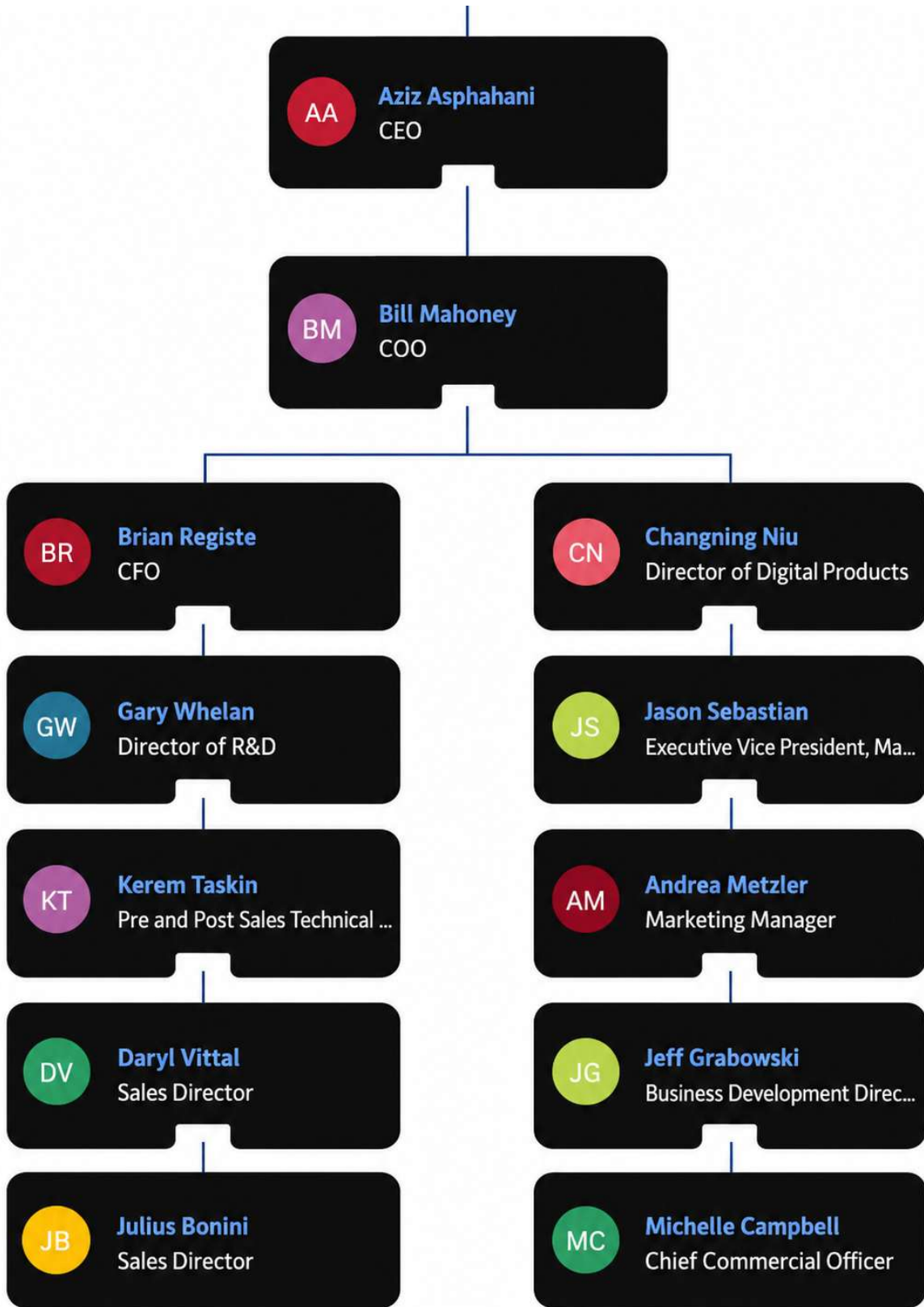
QuesTek is responsible for managing the development and operation of the system. The software supporting the system consists of the applications, programs, and other software components used to build, secure, maintain, and monitor the system. The list of software is shown in the table below.

Primary Software		
System/Application	OS	Purpose
AWS CloudWatch	SaaS	Provides system monitoring and alerting
AWS CloudTrail	SaaS	Records administrative and system activity
AWS GuardDuty	SaaS	Provides threat-detection capabilities
Drata	SaaS	Continuous security and compliance monitoring of the cloud infrastructure
Sentry	SaaS	Error tracking and performance monitoring
GitHub	SaaS	Store, track, collaborate on software projects, and version control
Atlassian	SaaS	Collaborative tool for a centralized knowledge repository
AWS CloudWatch	SaaS	Provides system monitoring and alerting

PEOPLE

QuesTek employs dedicated team members to handle major product functions, including operations that directly support the system. The responsibilities of each group are detailed below.

QuesTek's corporate structure includes the following roles.



Chief Executive Officer (CEO) – Handles the strategic direction of the organization. The CEO assigns authority and responsibility to key management personnel with the skills and experience necessary to carry out their assignments.

Marketing Director – Responsible for the outward communication of company initiatives. Primary role responsible for exposing new programs to prospects and existing customers and furthering the public reach of QuesTek.

Sales and Marketing – This role is responsible for customer relations and working closely with both the Marketing Director and the Sales to ensure there is transparency between marketing and sales efforts.

Sales – Primary role for outbound reach to prospects and completing sales. They are also responsible for the maintenance and renewals of existing customer contracts.

Chief Technology Officer – Responsible for the technological direction and advancement of the organization. Directs the operations, engineering, and support teams to efficiently develop and deliver new services, maintain existing services, and support QuesTek's customer base in its use of the service.

Technology and Engineering – This role is responsible for the operations of the day-to-day items to maintain the integrity of the environment. This role is also responsible for the provisioning, research, and development of new and upcoming services within the company.

Operations and Support – This role includes the support team and crosses over to the engineering team. It is primarily responsible for the daily support aspects of the business. This includes, but is not limited to, supporting end users with day-to-day issues, as well as assisting in the onboarding, implementation, and migration of new and existing customers as part of their ongoing maintenance.

DATA

Customer data is managed, processed, and stored in accordance with the relevant data protection and other regulations, with specific requirements formally established in customer agreements. Customer data is captured, which is utilized by QuesTek in delivering its managed Services.

All employees and contractors of QuesTek are obligated to respect and, in all cases, to protect customer data. Additionally, QuesTek has policies and procedures in place for proper and secure handling of customer data. These policies and procedures are reviewed at least annually.

Data is classified into the following major categories as outlined below.

Data		
Category	Description	Examples
Public	Public information is not confidential and can be made public without any implications.	<ul style="list-style-type: none"> • Press releases • Public website
Internal	Access to internal information is approved by management and is protected from external access.	<ul style="list-style-type: none"> • Internal memos • Design documents • Product specifications • Correspondences
Customer Data	Information received from customers for processing or storage. QuesTek must uphold the highest possible levels of integrity, confidentiality, and restricted availability for this information.	<ul style="list-style-type: none"> • Customer operating data • Customer PII • Customers' customers' PII • Anything subject to a confidentiality agreement with a customer
Company Data	Information collected and used by QuesTek to operate the business. QuesTek must uphold the highest possible levels of integrity, confidentiality, and restricted availability for this information.	<ul style="list-style-type: none"> • Legal documents • Contractual agreements • Employee PII • Employee salaries • Research and Engineering Data

PROCEDURES

Management has developed and communicated policies and procedures involved in the operation of the system. These procedures are developed in alignment with the overall information security policy and are reviewed, updated, and approved as necessary for changes in the business at least annually. The following provides a summary of QuesTek's policies and procedures that comprise the internal control for the system.

**ATTACHMENT B:
PRINCIPAL SERVICE
COMMITMENTS AND SYSTEM
REQUIREMENTS**

ATTACHMENT B

PRINCIPAL SERVICE COMMITMENTS AND SYSTEM REQUIREMENTS

QuesTek designs its processes and procedures related to the system to meet its objectives. Those objectives are based on the service commitments that QuesTek makes to user entities, the laws and regulations governing the provision of the services, and the financial, operational, and compliance requirements that QuesTek has established for the services. The system services are subject to security commitments established internally by QuesTek. Commitments to user entities are documented and communicated in service-level agreements and other customer agreements, as well as in descriptions of the service offering provided online.

Security Commitments

Security commitments include, but are not limited to, the following:

- Security principles within the fundamental designs of services that are designed to permit system users to access the information they need based on their role in the system, while restricting them from accessing information not needed for their role.
- Use of encryption technologies to protect customer data both at rest and in transit
- Use of data retention and data disposal
- Protection of production systems against security events that could impair availability